



Stock Transfers to Green River College Foundation

Donating appreciated stock to Green River College Foundation enables the donor to deduct the current value of the securities, regardless of cost, as a charitable contribution for federal income tax calculations.

For instance, John and Mary Jones desire to give \$20,000 of appreciated stock to Green River College Foundation. Even though they only paid \$4,000 for the stock and it has now appreciated to \$20,000, the full \$20,000 is deductible. What's more, by giving the stock to the Foundation, there are no taxes due on the \$16,000 of capital appreciation.

How to make a gift of stock

Through a broker:

The most popular way to donate stock is to transfer it through a broker. Use the attached form or a form provided by your broker to instruct your broker to transfer the stock to the Green River College Foundation account at UBS. At the same time you instruct your broker to make the transfer, please inform the Foundation staff. This way, when the stock arrives at UBS, Foundation staff can provide instructions for the stock to be sold and can acknowledge your donation with a thank you letter and official receipt.

By Mail:

When delivering stock by mail, it is recommended that you send the stock certificate(s) and the signed stock power(s) in separate envelopes by certified mail, return receipt requested. You need to attach a stock power in order for the Foundation to officially accept ownership and then sell the stock.

Personally:

When stock is delivered personally, the back of the stock certificate (s) should be endorsed. Please call the Foundation staff at 253-288-3330 to arrange a convenient meeting time and place to accept your gift.

If you have questions, please contact George Frasier, Executive Director at 253-288-3338, or Josh Gerstman, Development Director, at 253-288-3384.

Important: Please clearly indicate in which fund you would like your gift designated.

LETTER OF AUTHORIZATION TO TRANSFER ASSETS

To: _____

(Broker)

(Securities Firm)

FROM: _____

RE: ACCOUNT NUMBER: _____

From this account, please transfer and register

_____ Shares of _____

**To Green River College Foundation,
12401 SE 320th St. Auburn, WA 98092**

Tax ID#: 51-0168649

**Deliver the securities through DTC to UBS, Participant No. 0221,
for Green River College Foundation Account #WI-49-23-76.**

Account Owner's Signature: _____ **Date:** _____

Joint Owner's Signature: _____ **Date:** _____

Have Signatures Notarized.