



Stock Transfers to Green River College Foundation

Donating appreciated stock to Green River College Foundation enables the donor to deduct the current value of the securities, regardless of cost, as a charitable contribution for federal income tax calculations.

For instance, John and Mary Jones desire to give \$20,000 of appreciated stock to Green River College Foundation. Even though they only paid \$4,000 for the stock and it has now appreciated to \$20,000, the full \$20,000 is deductible. What's more, by giving the stock to the Foundation, there are no taxes due on the \$16,000 of capital appreciation.

How to make a gift of stock.

Through a broker:

The most popular way to donate stock is to transfer it through a broker. Use the attached form or a form provided by your broker to instruct your broker to transfer the stock to the Green River College Foundation account at Vanguard. At the same time you instruct your broker to make the transfer, please inform the Foundation staff. This way, when the stock arrives at Vanguard, Foundation staff can provide instructions for the stock to be sold and can acknowledge your donation with a thank you letter and official receipt.

By Mail:

When delivering stock by mail, it is recommended that you send the stock certificate(s) and the signed stock power(s) in separate envelopes by certified mail, return receipt requested. You need to attach a stock power for the Foundation to officially accept ownership and then sell the stock.

Personally:

When stock is delivered personally, the back of the stock certificate (s) should be endorsed. Please call the Foundation staff at 253-288-3330 to arrange a convenient meeting time and place to accept your gift.

If you have questions, please contact George Frasier, Executive Director at 253-288-3338, or Heather Hughbanks, Director of Philanthropy, at 253-288-3348.

Important: Please clearly indicate in which fund you would like your gift designated.

LETTER OF AUTHORIZATION TO TRANSFER ASSETS

To: _____ (Broker)

_____ (Securities Firm)

From: _____ Account Number: _____

From this account, please transfer and register:

_____ Shares of _____ to:

Green River College Foundation
12401 SE 320th St. Auburn, WA 98092
Tax ID#: 51-0168649

Deliver the securities to:

Brokerage Account Name: Green River College Foundation

Broker Account Number: 22988165

Vanguard DTC Number: 0062

Please include your name